001914699

DORSEY
always ahead

RECEIVED
SEP 08 2021
S.D. SEC. OF STATE

KARA TONOLLI
Paralegal
(612) 492-6548
tonolli.kara@dorsey.com

September 2, 2021

VIA OVERNIGHT DELIVERY

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077
Attn: Dana Soto

Re: $102,370,000 Taxable Sales Tax Revenue Refunding Bonds, Series 2021
City of Rapid City, South Dakota

Dear Dana:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Kara Tonolli
Paralegal

Enclosures

RECEIVED
SEP 08 2021
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Rapid City

2. Designation of issue: Taxable Sales Tax Revenue Refunding Bonds, Series 2021

3. Date of issue: August 31, 2021

4. Purpose of issue: refinance improvements to the Monument (formerly known as the Rushmore Plaza Civic Center) and pay costs of issuance of the Bonds

5. Type of bond: taxable sales tax revenue refunding bonds

6. Principal amount and denomination of bond: $102,370,000; $5,000

7. Paying dates of principal and interest:

   Principal: December 1 in the years 2021 through 2046 (see schedule in item #8)

   Interest: June 1 and December 1, commencing December 1, 2021

(over)

8. Amortization schedule:

Maturity (December 1)	Principal Amount	Interest Rate	Price
2021	$ 1,270,000	0.248%	100.000
2022	1,640,000	0.298%	100.000
2023	1,645,000	0.398%	100.000
2024	1,650,000	0.596%	100.000
2025	1,660,000	0.854%	100.000
2026	1,675,000	1.054%	100.000
2027	4,015,000	1.242%	100.000
2028	4,065,000	1.442%	100.000
2029	4,125,000	1.591%	100.000
2030	4,190,000	1.691%	100.000
2031	4,260,000	1.781%	100.000
2032	4,335,000	1.911%	100.000
2033	4,420,000	2.011%	100.000
2034	4,510,000	2.111%	100.000
2035	4,605,000	2.211%	100.000
2036	4,705,000	2.311%	100.000
2037	4,815,000	2.510%	100.000
2038	4,935,000	2.610%	100.000
2039	5,065,000	2.660%	100.000
2040	5,200,000	2.760%	100.000
2041	5,340,000	2.810%	100.000
2046	24,245,000	2.910%	100.000

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see paragraph 8 above; total aggregate interest cost $37,930,341.97.

This is to certify that the above information pertaining to the

City of Rapid City, South Dakota
(name of public body, authority or agency)

is true and correct on this 31st day of August, 2021.

By: _____
Its: Finance Director

[Signature page to Bond Information Statement]

Taxable Sales Tax Revenue Refunding Bonds, Series 2021
City of Rapid City, South Dakota